

FSC GCC Fixed Income Report

12/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.31	4.875	98.00	98.56	6.04	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.40	5.375	96.81	97.44	6.22	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.40	6.500	86.41	87.37	7.67	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.67	4.750	96.47	97.01	5.98	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.27	5.625	96.65	97.34	6.35	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.27	6.750	88.79	89.67	7.70	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.29	6.250	97.43	98.10	6.58	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.29	7.000	91.25	92.14	7.69	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.05	7.375	104.09	104.77	6.66	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.64	4.397	98.58	99.19	5.72	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.67	4.875	94.50	95.26	5.74	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.05	5.932	99.67	100.34	5.75	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.43	4.750	95.93	96.16	6.49	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.57	3.958	95.47	95.55	7.02	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.07	5.200	97.16	97.42	5.92	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.59	5.196	94.81	95.11	6.76	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.57	5.125	95.24	95.64	6.24	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.31	5.800	94.46	94.83	6.71	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.53	6.625	100.87	101.28	6.30	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.03	5.625	99.63	100.22	(3.98)	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.08	6.500	99.88	100.35	1.66	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.61	98.68	10.63	04/06/2026	8.19	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.51	3.125	88.99	89.52	5.04	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.56	3.125	94.64	95.13	5.19	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.93	1.875	79.01	79.51	5.05	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.00	4.125	77.13	77.88	5.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.00	3.125	92.77	93.29	5.00	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.97	3.125	63.38	64.12	5.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.39	1.700	79.17	79.72	5.02	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.41	4.375	60.69	61.69	7.77	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.79	4.000	56.89	57.94	7.75	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.41	3.625	78.04	78.90	6.68	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.97	5.625	88.20	89.03	7.48	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.29	6.250	73.87	74.82	8.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.59	7.375	99.53	100.40	7.30	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.29	5.250	83.46	84.34	7.63	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.29	4.250	90.53	91.29	6.62	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.93	5.450	85.49	86.35	7.58	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.60	5.625	83.90	84.77	7.76	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.67	9.750	125.26	126.12	5.08	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.27	6.400	105.99	106.88	5.74	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.94	6.750	97.20	98.09	7.15	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.94	6.000	74.44	75.50	8.53	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.26	5.250	84.39	85.06	6.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.51	4.500	94.74	95.29	5.37	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.51	4.375	94.77	95.25	5.38	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.03	3.250	86.88	87.39	5.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.74	2.000	69.12	70.12	4.74	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.31	2.500	90.98	91.48	5.35	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.03	2.900	94.73	95.12	5.49	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.39	0.625	80.72	81.65	3.93	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.39	3.625	93.04	93.52	5.30	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.48	7.357	101.39	102.26	6.74	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.49	7.122	99.87	100.12	7.13	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.43	7.076	99.99	100.21	6.55	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.36	7.354	101.14	101.85	6.48	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.69	6.807	99.92	100.23	6.44	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.54	7.075	100.07	100.34	6.62	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.30	7.177	100.02	100.19	6.18	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.38	6.893	100.06	100.25	6.17	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.88	7.304	100.51	101.52	6.41	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.63	7.250	100.15	100.46	6.55	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.06	6.875	111.43	112.22	5.78	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.52	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.04	6.500	108.40	109.15	5.51	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.04	6.500	108.42	109.17	5.50	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.12	6.500	98.35	99.01	6.65	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.72	6.850	99.88	100.70	6.77	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.98	6.875	100.77	101.48	6.07	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.07	7.625	100.40	100.53	7.09	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.07	8.375	104.60	105.33	7.10	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.75	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.50	6.500	99.37	100.37	6.40	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.59	7.375	99.53	100.40	7.30	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.02	6.250	96.90	97.61	6.68	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.04	7.500	101.07	101.33	7.11	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.30	7.500	98.98	99.16	8.19	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.30	7.081	99.06	99.94	7.18	A-	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.39	6.830	97.16	97.84	7.37	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.81	6.853	97.58	98.37	7.31	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.39	6.714	99.49	100.12	6.66	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.90	6.868	96.89	97.58	7.42	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.33	6.981	100.83	100.94	6.26	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.50	6.918	99.86	100.10	6.72	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.92	7.173	100.65	101.11	5.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.42	6.972	100.11	100.40	6.03	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.92	7.172	100.63	101.08	5.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.67	6.927	99.84	100.17	6.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.93	6.871	99.08	99.83	6.99	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.01	7.320	100.00	100.00	7.19	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.43	6.695	96.63	97.31	7.37	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.27	6.767	96.92	97.75	7.39	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.29	6.533	98.36	99.13	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.80	6.287	97.12	97.87	7.10	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.46	6.795	98.72	99.44	7.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.30	6.713	96.58	97.41	7.39	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.31	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.32	7.750	99.53	99.97	7.76	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.38	6.875	96.36	96.67	8.02	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.35	6.750	98.99	99.19	7.39	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.36	7.458	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.73	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.66	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.74	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.33	7.141	102.30	103.27	6.64	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.29	6.769	100.25	101.00	6.49	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.11	6.843	100.63	101.25	6.47	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.34	6.842	100.14	101.04	6.61	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.39	6.115	99.06	99.64	6.16	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.90	6.545	99.73	100.19	6.46	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.88	6.613	99.86	100.42	6.46	-	AT MATURITY	USD	SA

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